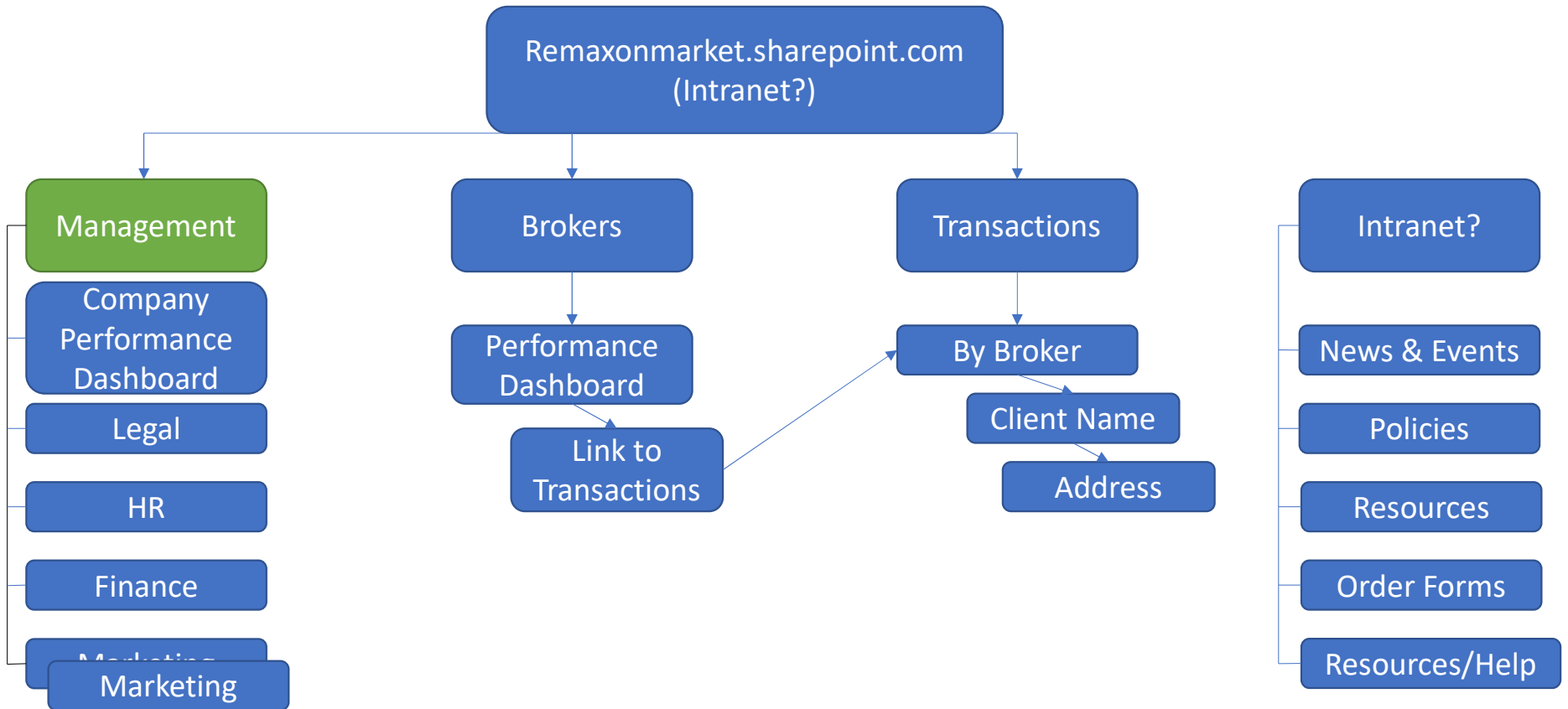


## RE/MAX On Market SharePoint Intranet



# Intranet Needs

- Training Portal (Searchable by topic for videos and written articles)
- News & Alerts (Sharing articles with videos)
- Policies & Procedures (Static Doc, though we would like searchable sections or tiles to load sections)
- Event Information (Branch Event Calendar)

# Management Needs

- Legal Portal (Document Storage / Checklist / Retention)
- HR Portal (Document Storage / Checklist / Retention)
- Finance/Performance Portal (Graphed Data, Integrate Power BI)
- Marketing/Recruiting (Graphed Data, Integrate Power BI, Pull in Data from other sources?)

# Broker Needs

- Broker dashboard where they can view their performance dashboard, have easy access to their tasks and transactions dashboard.

# Transaction Needs

- Each Broker gets their own “transaction dashboard” where they can see all their transactions (and search by open, pending, closed, etc.)
- Each client gets their own “Transaction Dashboard” with overview of their transactions
- Each Transaction gets its own sub-site from Client transaction portal, with searchable information (ie: Address, price, status, client name, etc.)
- Documents are saved on a per-transaction basis, are auto-tagged with metadata based on folder file structure
- Custom list templates with check-off tasks
- Ability to have client login easily to view their transaction documents in their portal, without getting access to the portal above
- Display marketing information for Sellers



### My Tools

- Word
- Excel
- PowerPoint
- OneNote
- Sway
- Mail

### My Team

- Jennifer
- Sara
- John

### Notifications

Alex Nolan  
SharePoint Intranet Portal - Self-Service Onboarding & Offboarding

36 Min 12 Views 11 Likes

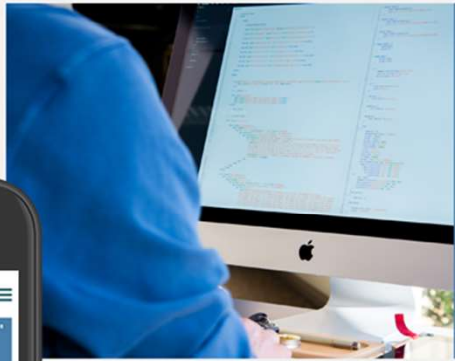
- Employees
- Documents
- Calendar
- Policies
- Projects
- Handbook
- Tasks
- Trips
- Notifications



### Articles

#### 5 Business Situations Where You'll Want Your Business on the Cloud

For every decision made for your business, it must be weighed against the effect on efficiency, convenience, and cost effectiveness. No doubt you check your location, computer network, and inventory



### Your employees will love working with Dock

Dock is an easy-to-use all-encompassing SharePoint intranet solution. We've worked with many different enterprise clients to learn how business interact with Microsoft SharePoint and created the perfect out-of-the-box solution for every business.

**ALERT** System will be unavailable for monthly maintenance on 01/05/2016 from 8:00 to 20:00 EST

Employee Directory	Policies & Procedures	Employee Handbook	Training Calendar
Expense Reports	Travel Request	Time Off Request	FAQs
My Projects	My Tasks	HR Help Desk	Submit Ticket

**My Tools**

Outlook Calendar OneDrive

**My Favorites**

- New Product Sales Pitch
- Historical Cost Data
- East Region Q3 Sales

**Upcoming Events**

- MAY 28** Lunch and Learn Jacksonville, FL
- MAY 31** Social Media at Workplace Orlando, FL
- JUN 14** On boarding Training Jacksonville, FL



### Your employees will love working with Dock


**My Tools**

Outlook Calendar OneDrive

**Upcoming Events**

- MAY 28** Lunch and Learn Jacksonville, FL



- Home
- Archives
- New Projects
- Marketing Leads
- Pipeline
- Resources
- Advanced Search

	 Executive Blog	 Reports	 Staff Directory
 Research Procedures	 IT Policies	 Training	 Human Resources

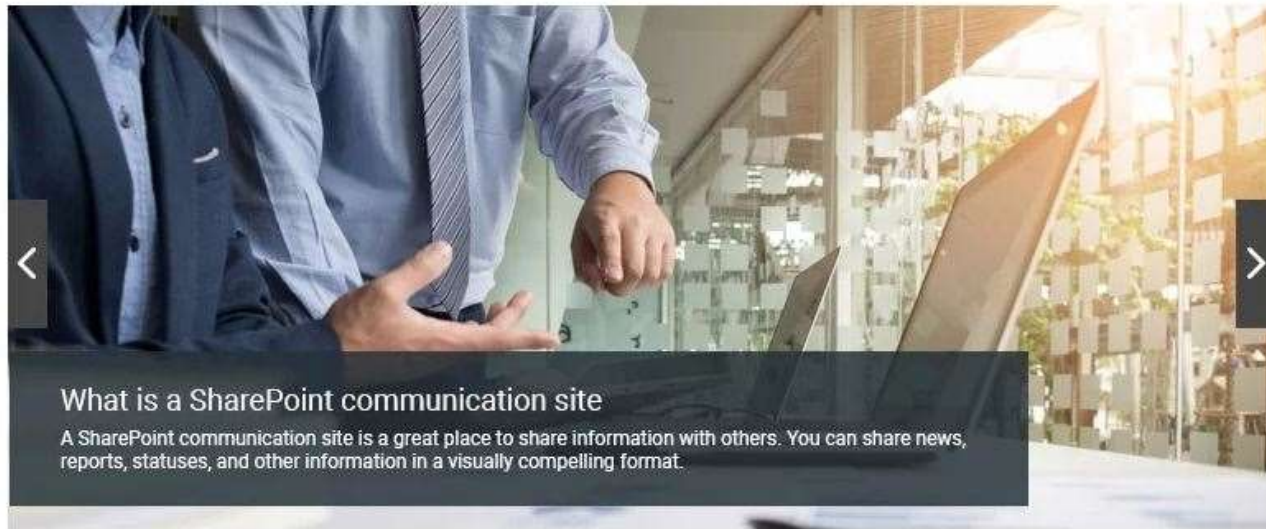
**What makes a great experience?**  
February 25, 2016  
At recent UX and design conference, Interface, held in New York, thought leaders came together to analyze and interpret the many interfaces we consume in our lives...  
[More>>](#)

Company Calendar	
	Kansas Day January 29, 2016 at 9:00:00 AM EST
	National Freedom Day February 1, 2016 at 4:00:00 PM EST
	Groundhog Day February 2, 2016 at 4:00:00 PM EST
	Lincoln's Birthday February 12, 2016 at 4:00:00 PM EST

**Hedge funds score tiny gains in February: HFR data**  
Mon Mar 07 2016 17:06:22 GMT-0500 (EST)  
NEW YORK (Reuters) - The average hedge fund posted tiny gains last month to beat the broader stock market index, according to ...  
[More](#)

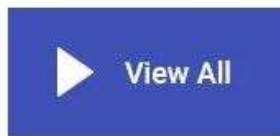






### What is a SharePoint communication site

A SharePoint communication site is a great place to share information with others. You can share news, reports, statuses, and other information in a visually compelling format.



#### Tools

[Messenger](#) [eMail](#) [Connect](#)

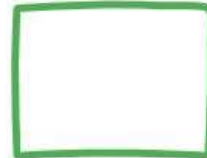
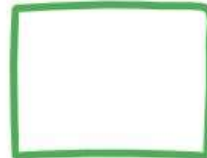
#### Upcoming Events

Apr 10	Category <b>Digital Sales Leadership Summit</b> Friday, September 7, 2018, 6:30 AM
May 02	Category <b>Dock 2.0 Grand Launch</b> Sunday, September 30, 2018, 7:30 AM
Jun 16	Category <b>B2B Marketing Forum APAC 2018</b>

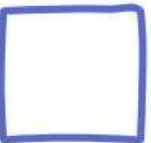
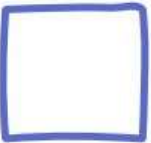
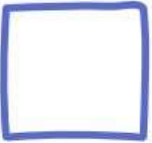
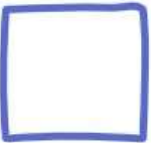
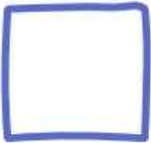
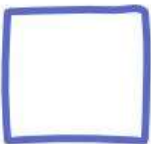
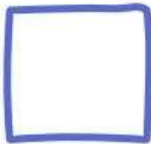
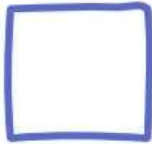
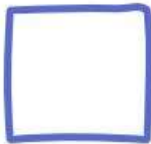
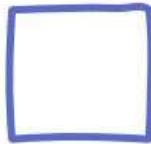


# Broker Dashboard

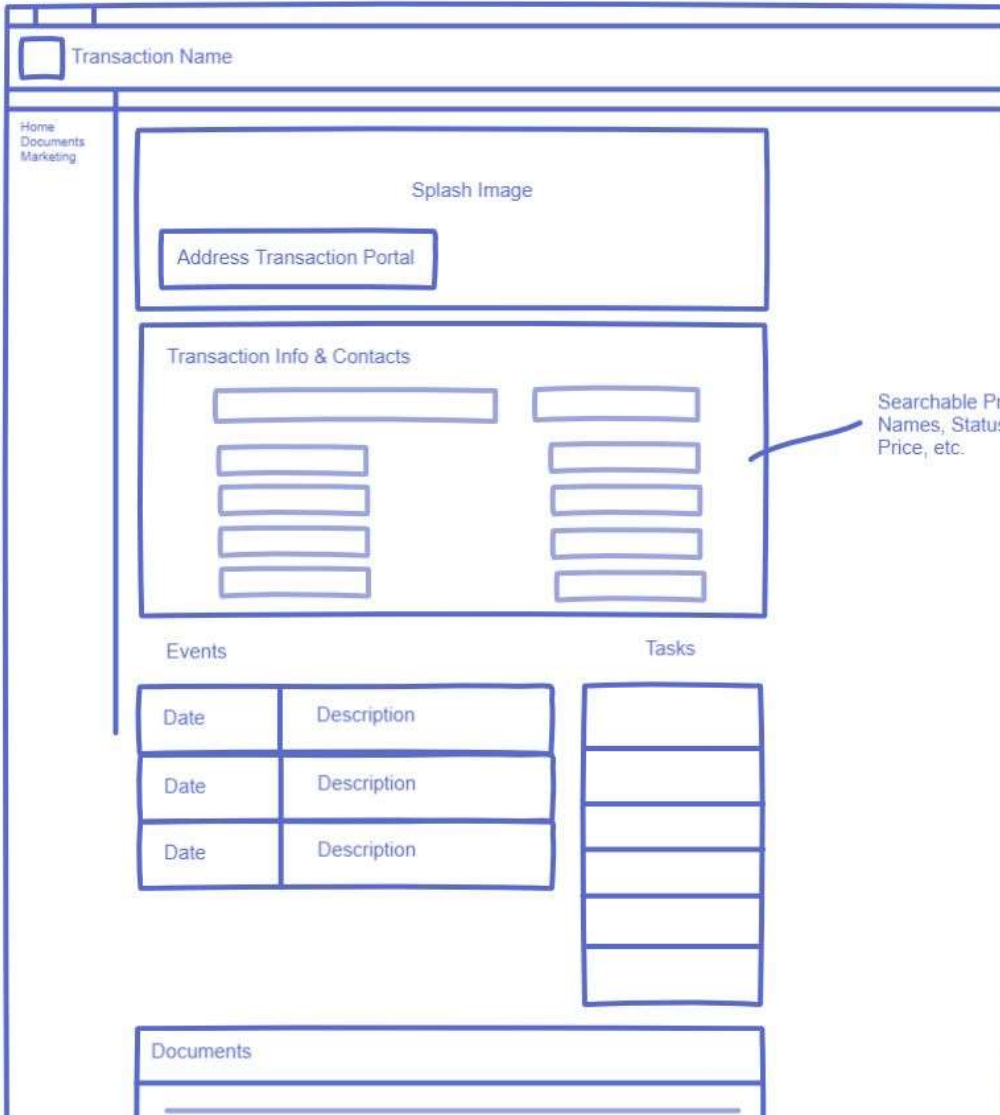
## Performance



## Quick Launch Tiles







Searchable Property Information:  
Names, Status (Pending, Closed, Active, etc.)  
Price, etc.

# Sharepoint Possibilities

- Customizable template or out of the box pick and choose what you need:
- <https://www.mydock365.com/sharepoint-templates>
- <https://www.createsimple.com/>
- <https://sharepointmaven.com/sharepoint-services/>